Be more than an accountant to your clients.

OFFER YOUR BUSINESS CLIENTS:

- the peace of mind that risks of internal and external disputes are minimized with the structure/documentation that you recommend;
- risk minimization strategies in all aspects of their business;
- the confidence to deal with their employees and contractors from recruitment, performance management to termination;
- strategies to ensure that their wealth is passed on to their beneficiaries and are adequately quarantined;
- assurance that their business is legally compliant; and
- business succession planning advice.

OFFER YOUR PRIVATE CLIENTS:

- wealth generation and protection strategies; and
- succession planning and wealth distribution options.

WE PARTNER WITH AND WORK CLOSELY WITH YOU ON EACH MATTER SO YOU BECOME THE "GO TO" PERSON FOR YOUR CLIENTS BY ASSISTING WITH:

- Restructuring of company structure where shareholdings/unit holdings change;
- Preparation of Shareholders/Unitholders Agreements which are customized for the clients' purposes to pave the way for a smooth business relationship from inception to eventual termination;
- Purchase and sale of businesses, shares and other investments;
- Establishment of Trusts;
- Franchising opportunities as a way to expand and grow their businesses;
- Equipment leasing documentation;
- Management/Agency Agreements;
- Profit Sharing Agreements;
- PPSA protection afforded to suppliers;
- Supply agreements;
- Licensing agreements;
- Distribution agreements;
- Succession planning;
- Loan arrangement documentation;
- Stamp Duty advice; and
- Employment agreements/issues with employees/employment entitlements.